



OTOMOTİV SANAYİİ DERNEĞİ
AUTOMOTIVE MANUFACTURERS ASSOCIATION

AYLIK RAPOR

Automotive Industry Monthly Report

Ocak / January 2017

- **Üretim**/Production
- **Satış**/Sales
- **İthalat**/Imports
- **İhracat**/Exports

OSD "OICA" Üyesidir



OSD is a Member of "OICA"

2017 Ocak Ayı Özeti / 2017 January Summary

KONULAR/MATTERS		OCAK / JANUARY			SON 12 AYLIK / YoY		
		2016	2017	2017/2016 (%)	2016	2017	2017/2016 (%)
Üretim/Production	Toplam/Total	97.644	128.121	31	1.353.866	1.516.404	12
	Otomobil/P.Cars	58.205	93.683	61	788.818	986.366	25
Pazar/Market	Toplam/Total	33.740	36.148	7	1.008.358	1.010.265	0
	Otomobil/P.Cars	23.358	25.689	10	724.456	759.269	5
İthalat/Import	Toplam/Total	20.992	21.826	4	657.725	682.142	4
	Otomobil/P.Cars	15.983	16.896	6	537.693	565.958	5
İhracat/Export	Toplam/Total	68.800	103.360	50	981.847	1.175.942	20
	Otomobil/P.Cars	38.621	76.493	98	594.771	783.581	32
İhracat/Export (\$)	Toplam/Total **	1.547.118.730	2.083.466.206	35	21.408.079.539	24.785.418.190	16
	Otomobil/P.Cars	376.135.135	912.827.340	143	6.678.105.866	8.873.620.623	33

PARAMETRELER / PARAMETERS	OCAK / JANUARY			SON 12 AYLIK / YoY		
	2016	2017	2017/2016 (%)	2016	2017	2017/2016 (%)
ÜFE/PPI	0,55	3,98	-	5,50	4,96	-
TÜFE/CPI	1,82	2,46	-	7,87	7,76	-
Sanayi Endeksi/Industry Index	0,56	3,87	-	6,15	6,34	-
\$ (*)	2,9495	3,6580	24	2,7757	3,0643	10
EURO (*)	3,2182	3,8795	21	3,0580	3,3738	10
Japon Yeni (*)	2,4467	3,1531	29	2,2775	2,8030	23

(*) Ortalama Değerler / Average Values

(**) Toplam Sanayi / Total Industry Including Components

Raporda yer alan üretim adetleri yalnızca OSD üyelerinin verilerini göstermektedir.
Production units in this report only show the data of OSD members.

2016/2017 Yılları Üretim

2016/2017 Production

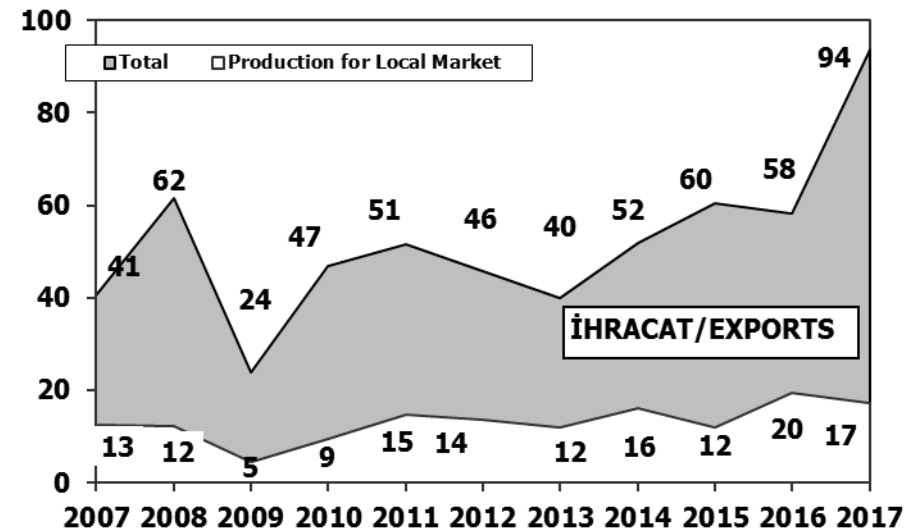
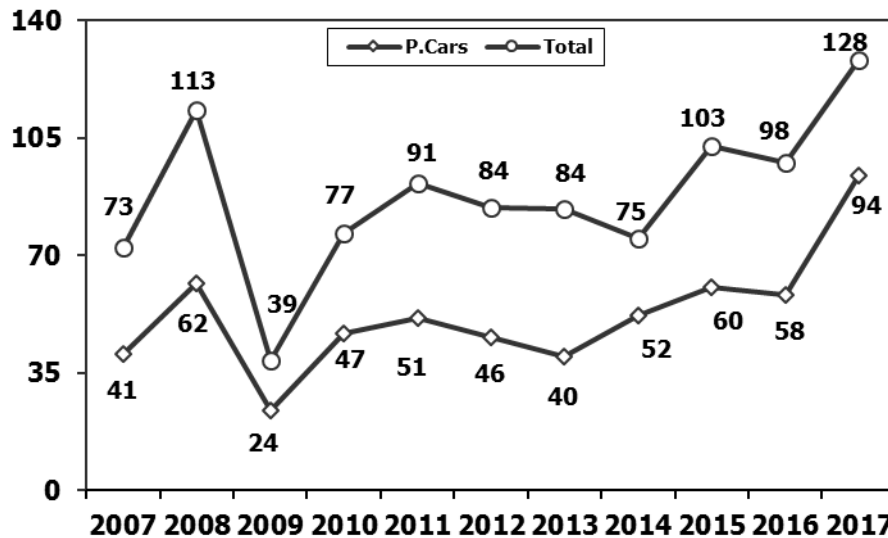
K.KAMYON : AYA 3.5-12 Ton (L.Truck:GVW 3.5-12 Ton)

B.KAMYON : AYA 12 Ton'dan Büyük (M.Truck:GVW 12 Ton And Up)

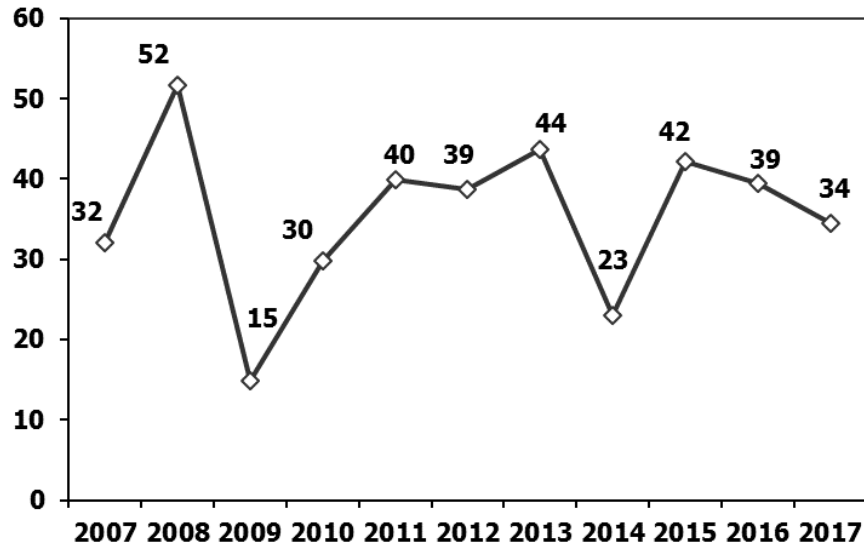
TİPLER	OCAK AYI ÜRETİMİ January Production		DEĞİŞİM % Change %
	2016	2017	OCAK January
OTOMOBİL - P.Car	58.205	93.683	61
TİCARİ ARAÇLAR - Commercial Vehicles	39.439	34.438	-13
* B. KAMYON - M. Truck	389	760	95
* K. KAMYON - L. Truck	60	164	173
* KAMYONET - Pick Up	36.937	28.948	-22
* OTOBÜS - Bus	589	783	33
* MİNİBÜS - Minibus	1.390	3.582	158
* MİDİBÜS - Midibus	74	201	172
TAŞIT ARAÇLARI TOPLAM - MV Total	97.644	128.121	31
TRAKTÖR - F.Tractor	4.027	3.620	-10
GENEL TOPLAM - Grand Total	101.671	131.741	30

Toplam Üretim ve Otomobil Üretimi (x1000) (Ocak)
Total & P.Cars Production (x1000) (January)

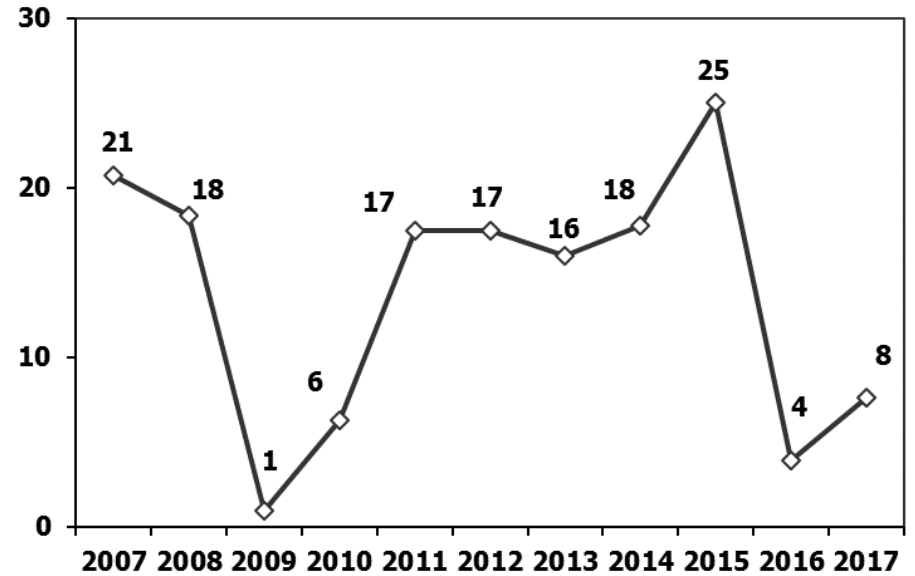
Otomobil Üretimi ve İhracat (x1000) (Ocak)
P.Cars Production & Exports (x1000) (January)



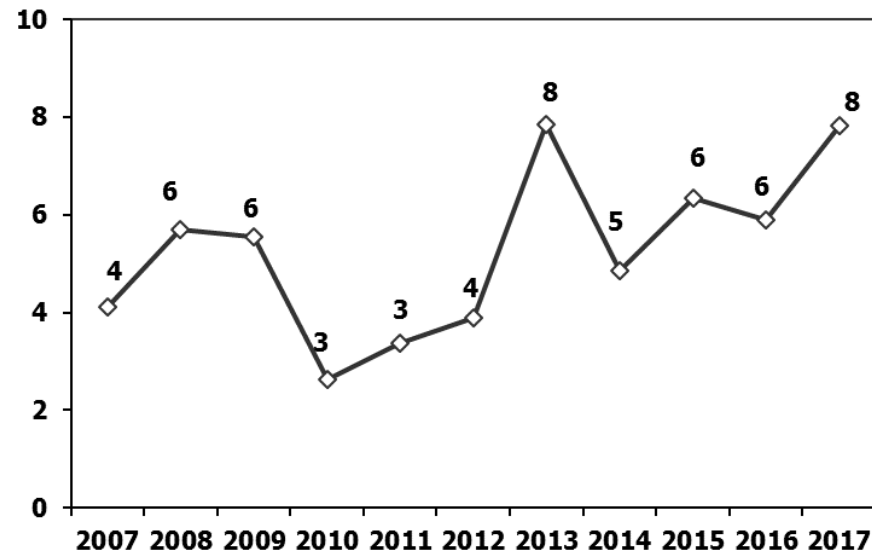
Ticari Araç Üretimi (x1000) (Ocak)
Commercial Vehicle Production (x1000) (January)



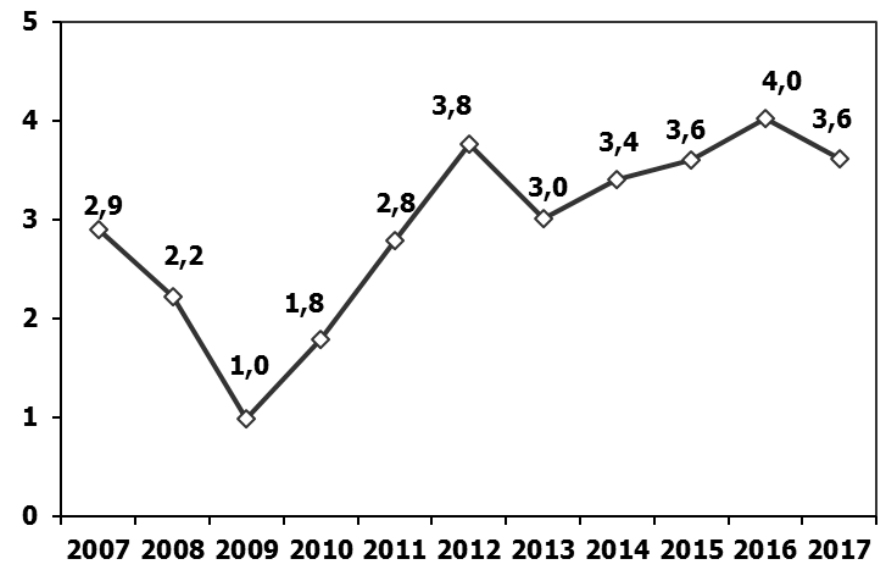
Büyük Kamyon Üretimi (x100) (Ocak)
(AYA >12 Ton) Heavy Truck Production (x100) (January)



Otobüs Üretimi (x100) (Ocak)
Bus Production (x100) (January)

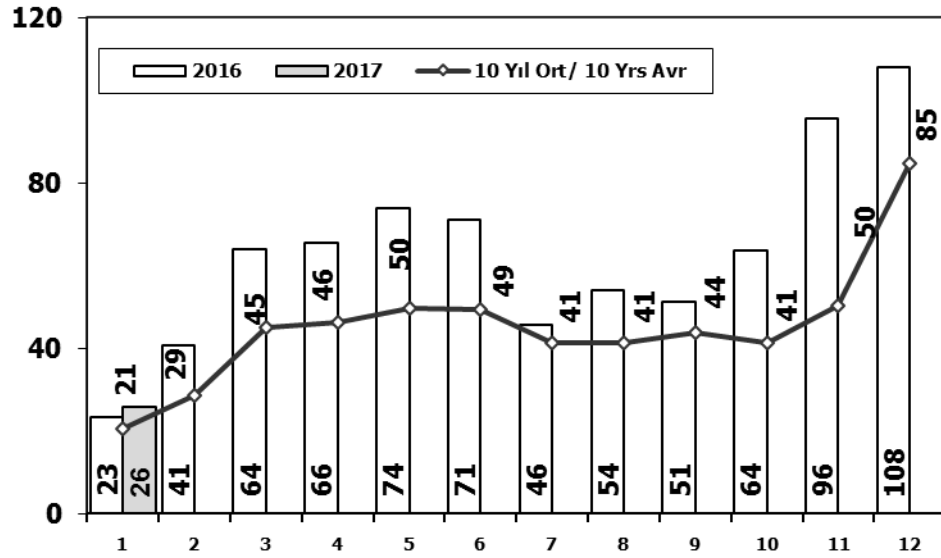


Traktör Üretimi (x1000) (Ocak)
F. Tractor Production (x1000) (January)



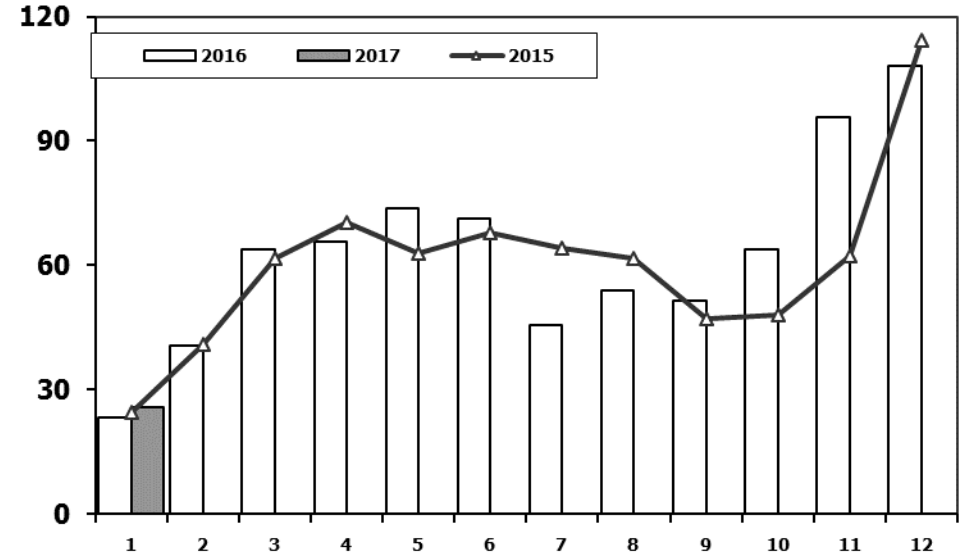
Otomobil Pazarının Analizi (x1000)

P.Cars Market Analysis (x1000)



Otomobil Pazarı (x1000)

P.Cars Market (x1000)

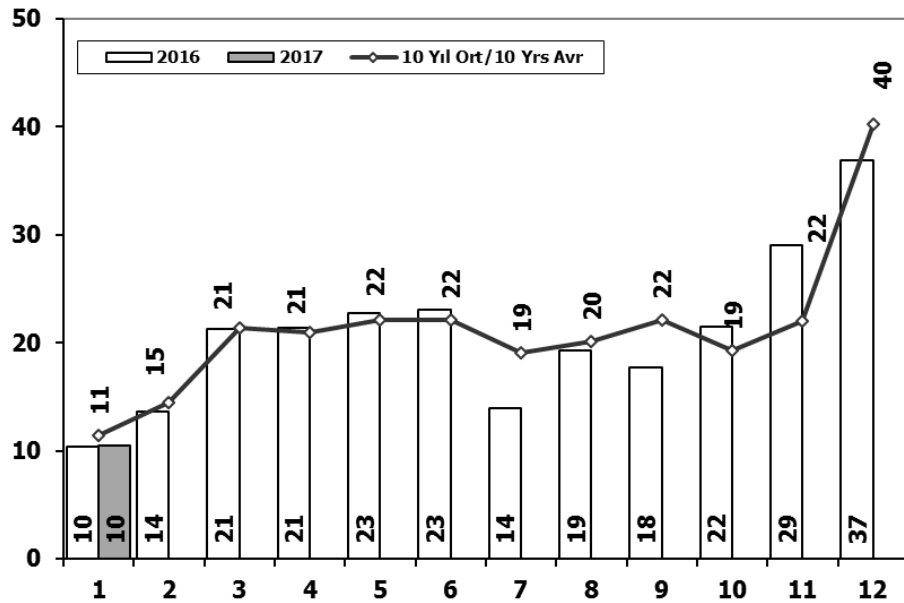


	1	2	3	4	5	6	7	8	9	10	11	12	1 Ay/Mo	Total
2007	13.186	17.212	24.336	25.204	29.067	30.126	28.246	28.469	27.662	32.569	39.643	61.745	13.186	357.465
2008	18.588	21.196	34.147	30.313	31.477	28.724	25.530	26.102	27.053	19.788	17.201	25.879	18.588	305.998
2009	13.173	14.492	40.622	36.202	44.188	41.019	16.637	22.537	52.162	13.828	17.781	57.178	13.173	369.819
2010	12.594	20.651	33.958	36.549	40.467	42.086	41.399	42.222	42.477	47.859	50.061	99.461	12.594	509.784
2011	29.868	39.004	54.023	53.835	56.302	56.714	43.518	38.875	39.964	47.508	44.951	88.957	29.868	593.519
2012	21.077	29.189	47.270	45.645	50.460	50.849	44.531	41.236	49.360	43.440	52.297	80.926	21.077	556.280
2013	25.835	36.814	51.785	56.999	62.383	58.290	55.712	51.611	52.925	46.985	64.117	101.199	25.835	664.655
2014	24.368	27.167	37.812	42.769	46.379	47.278	46.602	45.131	49.262	50.814	59.695	110.054	24.368	587.331
2015	24.498	40.817	61.676	70.211	62.878	67.766	64.218	61.753	47.088	47.954	62.397	114.340	24.498	725.596
2016	23.358	40.588	63.975	65.618	73.832	71.111	45.566	53.977	51.340	63.746	95.783	108.044	23.358	756.938
2017	25.689												25.689	25.689

Aylar / Months	10 Yil Ort. 10 Yrs Avr. (x1000)	2017 (x1000)	%
1	20,7	25,7	24,4

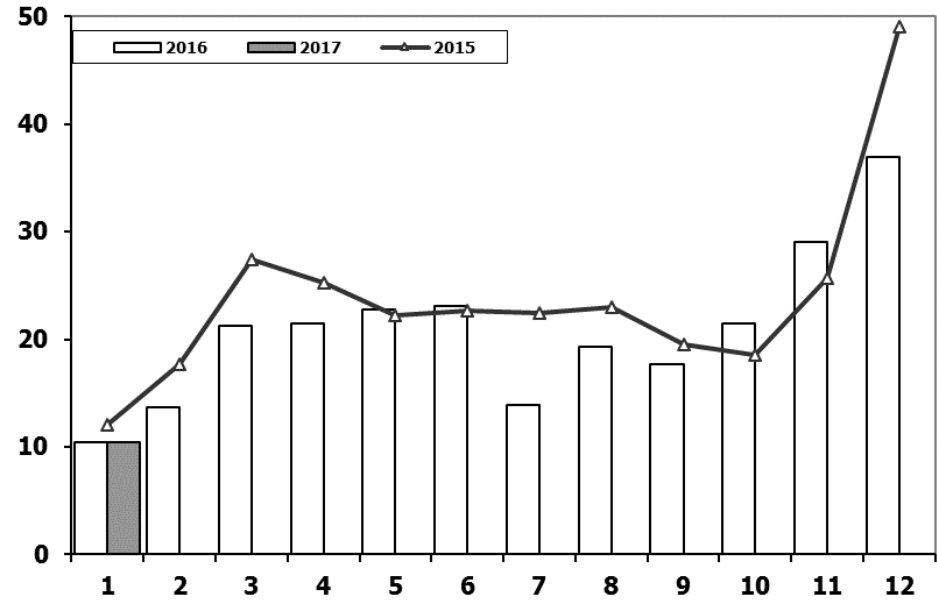
Ticari Araç Pazarının Analizi (x1000)

CV Market Analysis (x1000)



Ticari Araç Pazarı (x1000)

CV Total Market (x1000)



	1	2	3	4	5	6	7	8	9	10	11	12	1 Ay/Mo	Total
2007	11.764	14.490	21.152	20.429	22.188	21.535	21.871	25.702	22.416	23.489	27.374	44.331	11.764	276.741
2008	15.204	16.925	22.667	20.654	20.150	20.669	19.162	20.490	19.776	15.359	10.951	18.539	15.204	220.546
2009	7.458	8.354	15.909	18.224	20.699	22.083	13.609	14.555	31.241	8.289	11.421	34.208	7.458	206.050
2010	8.456	11.662	19.870	20.530	21.161	21.304	22.319	22.423	24.124	28.921	27.345	55.273	8.456	283.388
2011	17.790	23.344	29.310	28.236	28.791	29.149	21.846	22.503	23.679	25.132	22.244	45.324	17.790	317.348
2012	10.142	14.638	21.687	20.369	24.360	23.932	20.591	19.612	23.837	19.237	22.748	40.187	10.142	261.340
2013	11.305	14.117	20.903	20.016	23.038	19.481	19.014	15.772	18.112	13.414	18.900	34.397	11.305	228.469
2014	9.857	10.141	13.152	13.997	15.530	16.674	15.604	17.708	20.918	18.445	24.242	43.887	9.857	220.155
2015	12.078	17.716	27.445	25.220	22.267	22.697	22.407	22.930	19.534	18.566	25.646	49.092	12.078	285.598
2016	10.382	13.635	21.239	21.423	22.744	23.092	13.939	19.292	17.728	21.505	29.056	36.884	10.382	250.919
2017	10.459												10.459	10.459

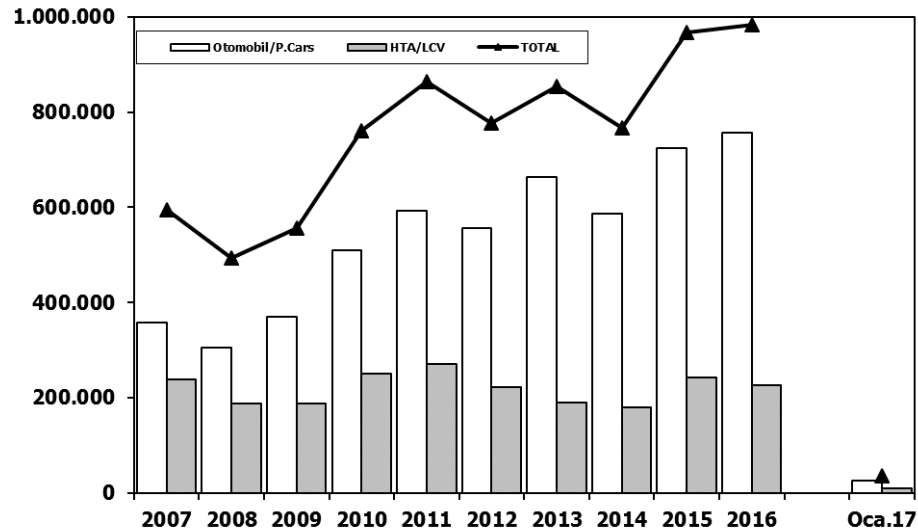
Aylar / Months	10 Yıl Ort. 10 Yrs Avr. (x1000)	2017 (x1000)	%
1	11,4	10,5	-9

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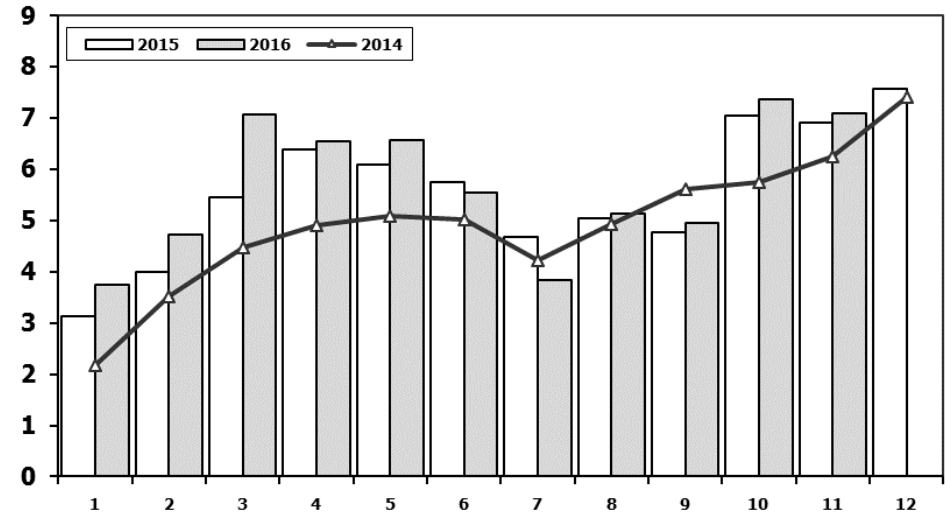
Hafif Araç Pazarı (AYA < 3.5 Ton)

Light Vehicle Market (GVW < 3.5 Ton)



Traktör Pazarı (x1000)

F.Tractor Market (x1000)



	1	2	3	4	5	6	7	8	9	10	11	12	11 Ay/Mo	Total
2006	4.018	2.139	3.201	3.599	5.529	3.401	2.450	2.608	2.820	2.872	3.697	3.373	36.334	39.707
2007	2.816	2.244	3.053	2.657	3.188	3.141	2.497	2.381	3.025	2.755	3.549	3.097	31.306	34.403
2008	2.770	1.855	3.395	3.081	2.769	2.400	2.232	2.485	1.856	1.773	1.305	1.101	25.921	27.022
2009	717	572	688	1.070	1.297	1.256	1.054	1.183	1.117	1.356	1.304	2.144	11.614	13.758
2010	1.111	1.991	2.330	3.039	2.567	2.638	1.965	3.019	2.806	4.424	3.978	6.168	29.868	36.036
2011	2.975	5.242	5.927	5.358	6.016	6.335	4.534	4.051	4.140	5.828	4.943	4.992	55.349	60.341
2012	2.362	1.983	4.348	6.579	6.273	4.569	3.837	3.158	3.618	4.027	4.807	4.757	45.561	50.318
2013	2.161	2.432	4.005	4.585	5.616	3.136	4.574	3.408	4.935	4.762	5.781	6.891	45.395	52.286
2014	2.169	3.512	4.476	4.905	5.094	5.028	4.233	4.920	5.619	5.743	6.250	7.409	51.949	59.358
2015	3.124	3.984	5.460	6.383	6.078	5.748	4.677	5.044	4.765	7.049	6.898	7.564	59.210	66.774
2016	3.739	4.732	7.067	6.546	6.576	5.545	3.834	5.135	4.945	7.372	7.090		62.581	62.581

Kaynak: TÜİK trafik kayıtları.

Rakamlar, son iki model yılına ait traktör tescillerinden oluşmaktadır.

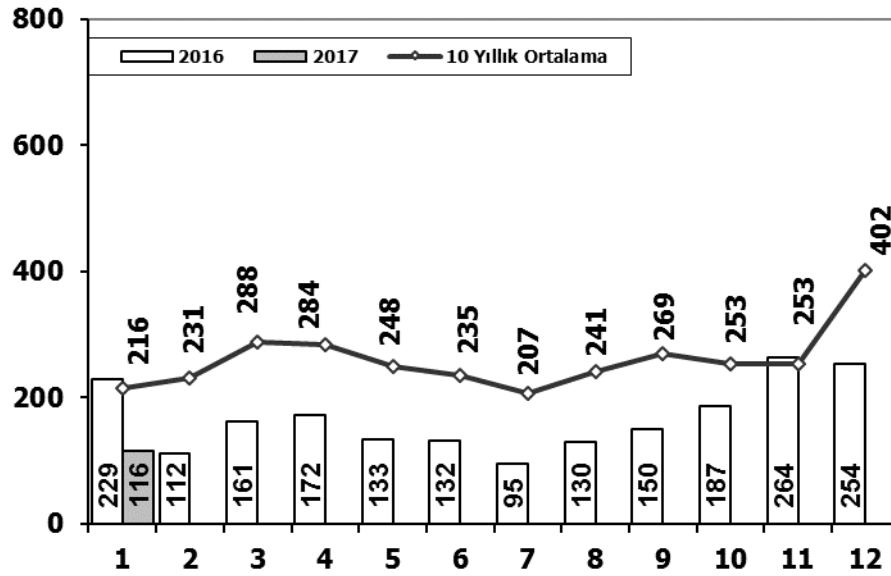
Source: Turkish Statistical Institute – Traffic registrations

Data represents the last two model year's farm tractors registration figures

Aylar / Months	10 Yıl Ort. 10 Yrs Avr. (x1000)	2017 (x1000)	%
1	1,3	0,6	-54,7

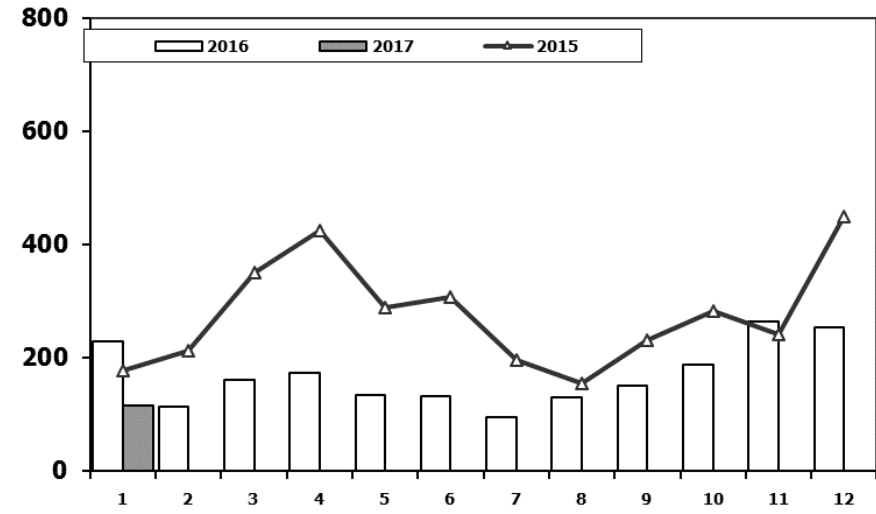
Midibüs Pazarının Analizi (7-9 mt / 25-35 Kişilik)

Midibus Market Analysis (7-9 mt / 25-35 Passengers)



Midibüs Pazarı (7-9 mt / 25-35 Kişilik Midibüs)

Midibus Market (7-9 mt / 25-35 Passengers)

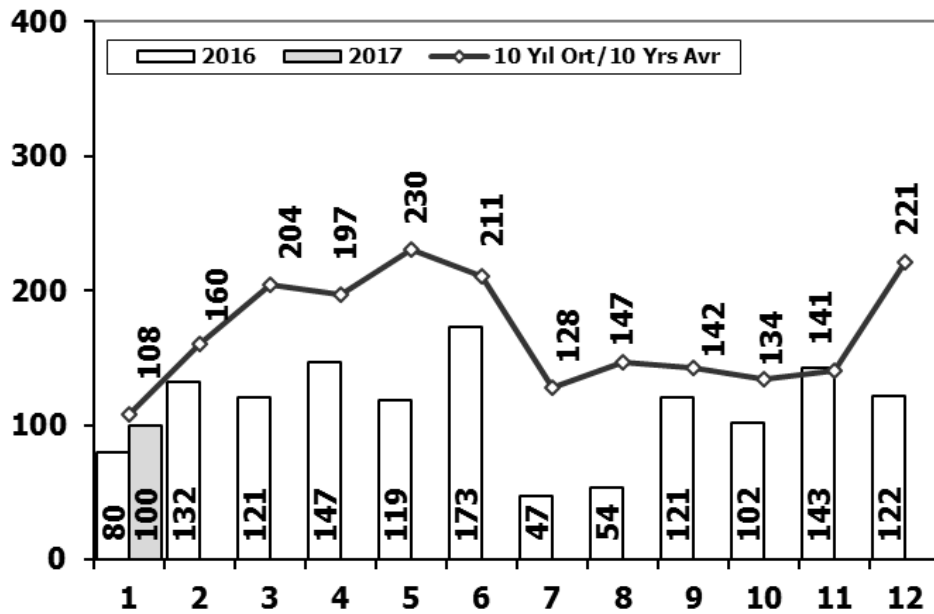


	1	2	3	4	5	6	7	8	9	10	11	12	1 Ay/Mo	Total
2007	207	272	404	238	302	283	164	365	399	279	283	465	207	3.661
2008	391	476	436	512	419	331	368	380	341	352	246	270	391	4.522
2009	154	124	160	220	174	198	160	175	168	143	206	323	154	2.205
2010	155	131	185	167	140	138	129	246	236	206	202	437	155	2.372
2011	138	195	294	316	280	258	211	305	301	276	260	270	138	3.104
2012	179	257	277	229	257	239	216	249	325	269	189	398	179	3.084
2013	191	268	289	276	283	241	367	235	305	392	415	697	191	3.959
2014	335	265	326	280	206	223	161	174	229	140	226	454	335	3.019
2015	177	213	350	425	288	306	195	154	231	283	240	450	177	3.312
2016	229	112	161	172	133	132	95	130	150	187	264	254	229	2.019
2017	116												116	116

Aylar / Months	10 Yıl Ort. 10 Yrs Avr.	2017	%
1	216	116	-46

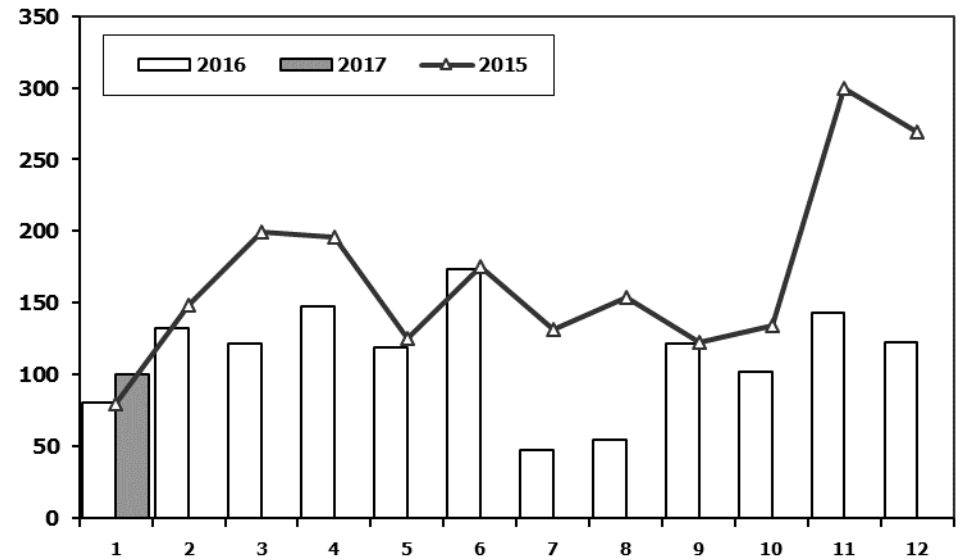
Otobüs Pazarının Analizi

Bus Market Analysis



Otobüs Pazarı

Bus Market



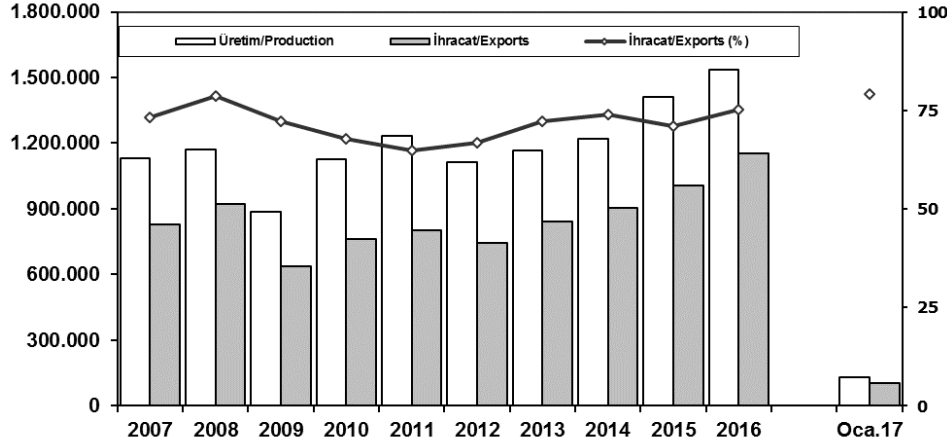
	1	2	3	4	5	6	7	8	9	10	11	12	1 Ay/Mo	Total
2007	72	191	129	89	150	91	91	103	110	168	163	241	72	1.598
2008	77	85	108	176	151	212	101	165	166	121	141	236	77	1.739
2009	100	221	226	224	167	186	85	103	58	75	53	125	100	1.623
2010	23	42	102	159	145	151	151	189	107	99	106	251	23	1.525
2011	76	198	218	306	364	283	113	189	132	169	170	314	76	2.532
2012	120	87	201	139	379	225	152	174	252	226	140	315	120	2.410
2013	349	425	498	444	525	483	352	260	215	192	128	156	349	4.027
2014	103	73	239	89	177	128	55	76	139	52	62	185	103	1.378
2015	79	148	199	196	125	175	131	154	122	134	300	269	79	2.032
2016	80	132	121	147	119	173	47	54	121	102	143	122	80	1.361
2017	100												100	100

Aylar / Months	10 Yıl Ort. 10 Yrs Avr.	2017	%
1	108	100	-7

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İhracat/Üretim (2007-2017) (Traktör dahil)

Exports/Production (2007-2017) (Including F.Tractor)



	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	Oca.17
Üretim/Production	1.132.951	1.171.917	884.466	1.124.982	1.234.637	1.115.233	1.166.043	1.218.848	1.410.034	1.536.673	131.741
İhracat/Exports	829.879	920.763	637.855	763.670	801.112	745.354	843.467	902.194	1.007.267	1.155.033	104.349
İhracat/Exports (%)	73	79	72	68	65	67	72	74	71	75	79

Taşıt Araçları İhracatı (2015-2017)

Motor Vehicle Exports (2015-2017)

SEKTÖR/SECTOR	2015	2016	2016	2017	2017/2016 (%)
			1 Ay-1 Mo		
OTOMOBİL/ P.Cars	604.683	745.709	38.621	76.493	98
TİCARİ ARAÇLAR / CV	387.652	395.673	30.179	26.867	-11
* Kamyonet/Pick-Up	341.834	347.949	28.779	23.417	-19
* Minibüs/Minibus	38.255	34.790	723	3.045	321
* Kamyon/Truck	1.408	5.521	158	25	-84
* Midibüs/Midibus	447	915	37	17	-54
* Otobüs/Bus	5.708	6.498	482	363	-25
TAŞIT ARAÇLARI /MV TOTAL	992.335	1.141.382	68.800	103.360	50
TRAKTÖR/F.TRACTOR	14.932	13.651	1.340	989	-26
TOTAL	1.007.267	1.155.033	70.140	104.349	49

Otomotiv Ana ve Yan Sanayii İhracatı (ABD \$)

CBU and CKD Exports - \$

Sektör / Sector	2013	2014	2015	2016	2016	2017	2017/2016 (%)
					Ocak / January		
Toplam Yan Sanayi/Total Component Industry	9.065.017.539	9.504.013.791	8.641.977.425	8.947.915.672	667.389.764	729.591.404	9%
İç ve Dış Lastik / Tyres	1.130.005.891,78	1.126.709.610,14	960.550.807	978.284.060	61.588.098	73.082.407	19%
Emniyet Camı / Safety Glasses	135.230.309,67	143.208.298,99	124.564.841	119.569.736	10.664.476	9.759.223	-8%
Motor (Engine)	319.294.885,46	171.893.752,32	221.897.271	370.561.589	21.688.881	38.061.204	75%
Akümülatör / Batteries	306.451.449,47	289.101.198,21	220.462.827	224.590.660	16.055.765	16.102.769	0%
Diğer Aksam ve Parça / Spare Parts&Components	7.174.035.002,35	7.773.100.931,83	7.114.501.679	7.254.909.627	557.392.544	592.585.801	6%
Toplam Ana Sanayi/Total Vehicle Industry	12.491.591.365	13.259.499.977	12.977.346.859	15.302.074.705	879.728.966	1.353.874.802	54%
Otobüs / Bus	937.790.962,87	985.983.007,01	1.023.556.746	1.190.475.986	79.472.332	68.681.712	-14%
Midibüs-Minibüs / Minibus- Minibus	147.769.644,17	97.685.509,12	130.195.838	238.911.957	11.564.695	16.154.545	40%
Otomobil (P. Cars)	6.855.475.589,83	7.258.361.005,24	6.881.867.274	8.336.946.503	376.135.135	912.827.340	143%
Kamyon-Kamyonet/HCV-LCV	3.918.798.755,31	4.201.760.813,55	4.264.018.829	4.616.562.139	346.627.473	321.476.461	-7%
Römork ve Yarı Römork/Trailer-Semi Trailer	218.385.731,69	252.354.014,20	252.397.167	265.323.711	34.778.072	14.318.292	-59%
Çekici/Truck-Tractor	77.907.406,95	38.396.524,81	48.108.959	316.355.575	9.628.429	1.063.790	-89%
Tarım Traktörü/Farm Tractor	335.463.274,61	424.959.103,39	377.202.046	337.498.834	21.522.829	19.352.661	-10%
Toplam/Total	21.556.608.904	22.763.513.769	21.619.324.284	24.249.990.377	1.547.118.730	2.083.466.206	35%

Kaynak: Uludağ İhracatçı Birlikleri . UIB tarafından OSD için özel olarak analiz edilen Otomotiv İhracatı kapsamında; UIB Türkiye Genel Otomotiv Endüstrisi sınıflandırmasına kıyasla "Römork ve Yan Römork", "Tarım Traktörü" verileri dahil edilmekte; "Kullanılmış Araçlar", "İki Tekerlekli Taşıtlar", "Demiryolu Taşıtları" hariç tutulmaktadır.

Source: Uludağ Exporters Association – Special Analyze for OSD

Compared to Turkish General Automotive Industry classification, this special analyze includes; farms tractors, trailers and semi-trailers, does not include; used vehicles, two-wheeled vehicles and railway vehicles.

Firma Bazında İhracat (Adet)
Export Of Member Companies (Unit)

FİRMALAR Companies	2015	2016	Ocak January	
			2016	2017
FORD OTOSAN	252.571	256.706	21.013	22.926
OYAK RENAULT	270.299	270.088	9.605	22.534
TOYOTA	81.962	109.184	4.291	22.122
TOFAŞ	173.743	279.444	14.658	19.788
HYUNDAI ASSAN	201.276	207.234	18.350	15.119
TÜRK TRAKTÖR	14.122	12.625	1.307	905
HONDA TÜRKİYE	2.220	2.914	149	490
M. BENZ TÜRK	4.252	8.307	462	191
MAN TÜRKİYE	1.493	1.717	131	129
HATTAT TARIM	810	1.026	33	84
OTOKAR	720	833	24	43
TEMSA GLOBAL	441	653	33	12
A.I.O.S.	291	673	14	4
KARSAN	3.067	3.629	70	2
GENEL TOPLAM	1.007.267	1.155.033	70.140	104.349

Kaynak: OSD

Sektör Bazında İhracat (1000 \$)
Exports on Sectorial Basis

SEKTÖRLER (1.000 \$)	OCAK				SON 12 AYLIK			
	2016	2017	Değişim (17/'16)	Pay(17)	2016	2017	Değişim (17/'16)	Pay(17)
Otomotiv Endüstrisi	1.512.312	2.069.424	36,8	19,7	20.936.012	24.445.788	16,8	17,0
Hazırgiyim ve Konfeksiyon	1.317.727	1.253.007	-4,9	11,9	16.889.291	16.897.745	0,1	11,8
Kimyevi Maddeler ve Mamulleri	997.802	1.233.868	23,7	11,7	15.197.584	14.174.329	-6,7	9,9
Çelik	626.932	853.780	36,2	8,1	9.654.810	9.304.380	-3,6	6,5
Tekstil ve Hammaddeleri	596.371	615.858	3,3	5,8	7.895.296	7.888.656	-0,1	5,5
Elektrik Elektronik ve Hizmet	626.646	605.119	-3,4	5,7	10.357.929	9.959.995	-3,8	6,9
Hububat, Bakliyat, Yağlı Tohumlar ve Mamulleri	460.617	525.489	14,1	5,0	6.021.484	6.425.777	6,7	4,5
Demir ve Demir Dışı Metaller	423.834	467.109	10,2	4,4	6.166.672	5.991.091	-2,8	4,2
Makine ve Aksamları	375.920	390.501	3,9	3,7	5.434.935	5.319.820	-2,1	3,7
Madencilik Ürünleri	236.205	328.720	39,2	3,1	3.855.497	3.878.920	0,6	2,7
TOPLAM	9.157.627	10.528.047	15,0	100,0	141.083.764	143.587.635	1,8	100,0

Kaynak: TİM

Ocak ayı ihracat verilerine, "İhracatçı Birlikleri Kaydından Muaf İhracat" verisi dahil değildir.

Source: TİM

Exportation data for January does not include "Exempted Exports from the Exporters' Union Registration".

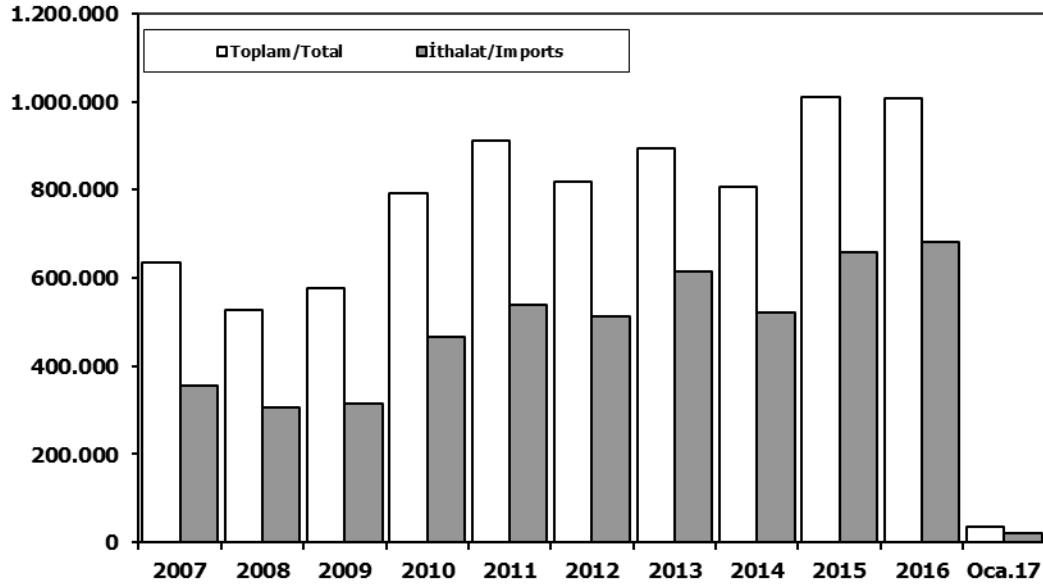
First 3 Sectors:

1- Automotive Industry

2- Ready Wear and Confection

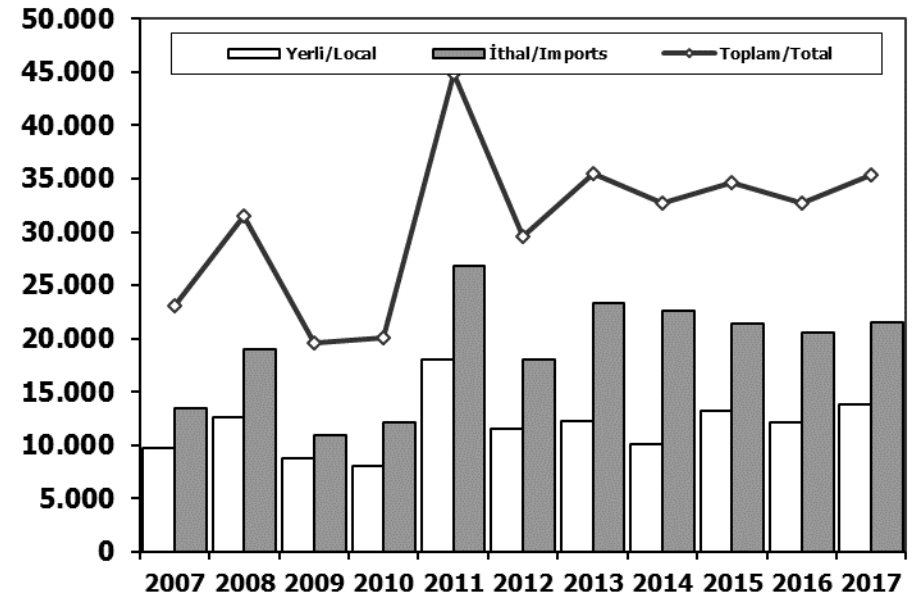
3-Chemical Articles and Products

Toplam Pazar (Otomobil+T.Araç) Total Market (P.Cars+C.V)



	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	Oca.16	Oca.17
Toplam/Total	634.206	526.544	575.869	793.172	910.867	817.620	893.124	807.486	1.011.194	1.007.857	33.740	36.148
İthalat/Imports	355.752	306.087	313.921	465.408	538.532	511.694	615.609	522.842	660.045	681.308	20.992	21.826
İthalat/Imports (%)	56	58	55	59	59	63	69	65	65	68	62	60

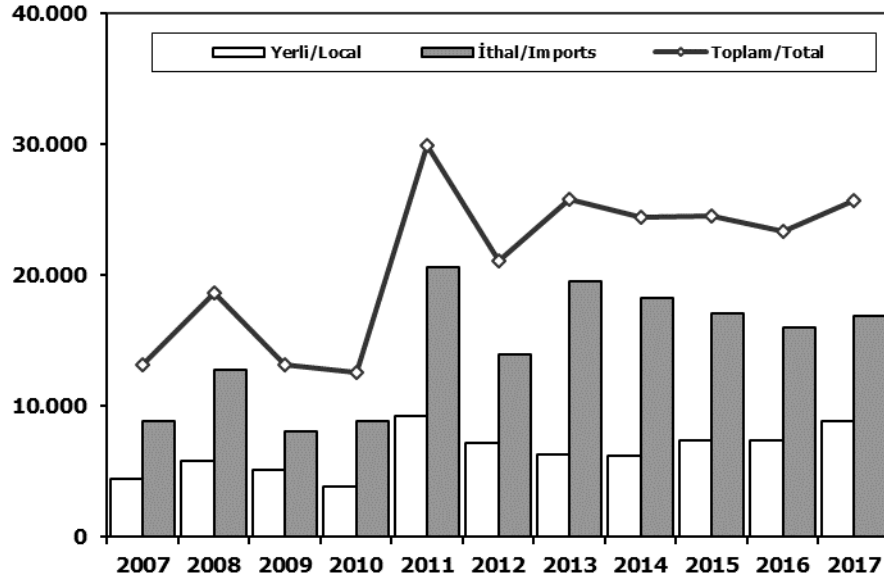
Hafif Araçlar Pazarı (2007-2017 Ocak) LV Market (2007-2017 January)



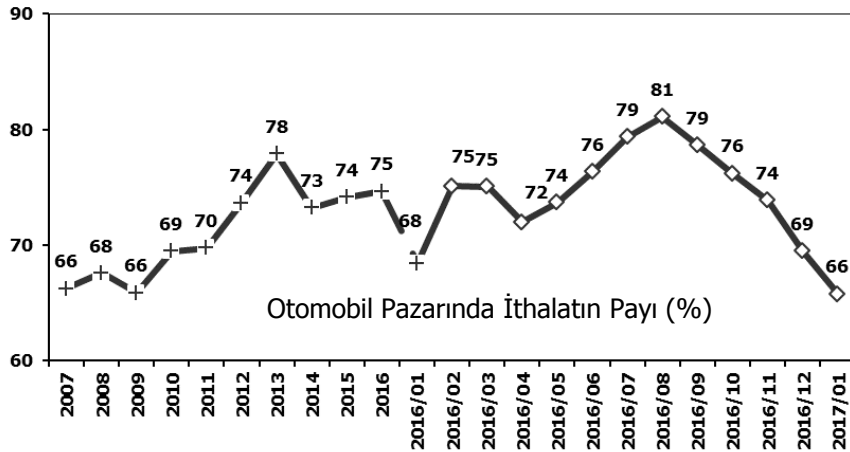
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Yerli/Local	9.710	12.593	8.719	8.005	18.023	11.570	12.216	10.106	13.173	12.190	13.783
İthal/Imports	13.407	18.934	10.887	12.090	26.869	17.975	23.307	22.564	21.442	20.523	21.540
Toplam/Total	23.117	31.527	19.606	20.095	44.892	29.545	35.523	32.670	34.615	32.713	35.323
İthalat/Imports (%)	58	60	56	60	60	61	66	69	62	63	61

Otomobil Pazarı (2007-2017 Ocak)

P.Cars Market (2007-2017 January)

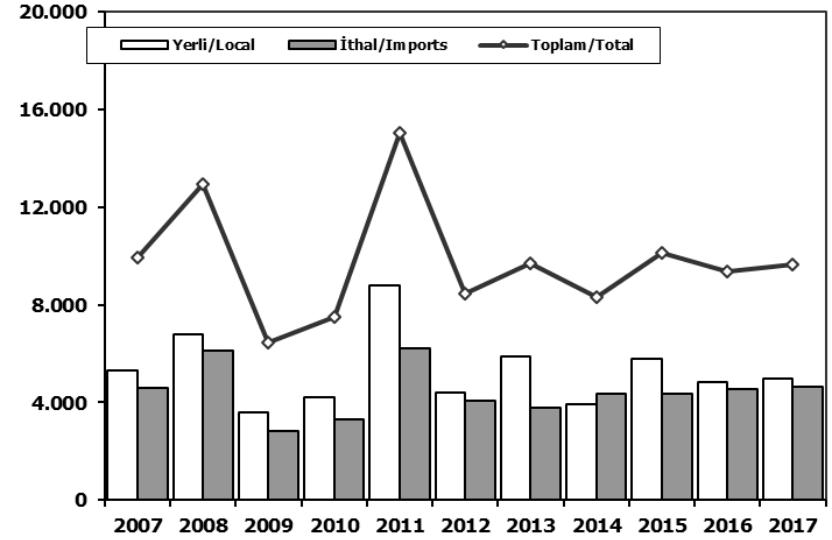


	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Yerli/Local	4.381	5.792	5.129	3.789	9.237	7.190	6.326	6.160	7.396	7.375	8.793
İthal/Imports	8.805	12.796	8.044	8.805	20.631	13.887	19.509	18.208	17.102	15.983	16.896
Toplam/Total	13.186	18.588	13.173	12.594	29.868	21.077	25.835	24.368	24.498	23.358	25.689
İthalat/Imports (%)	67	69	61	70	69	66	76	75	70	68	66

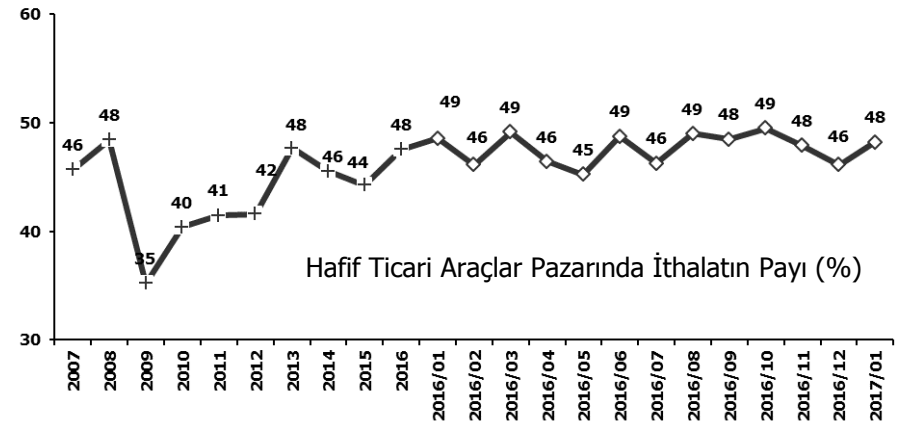


Hafif Ticari Araçlar Pazarı (2007-2017 Ocak)

Light Commercial Vehicle Market (2007-2017 January)

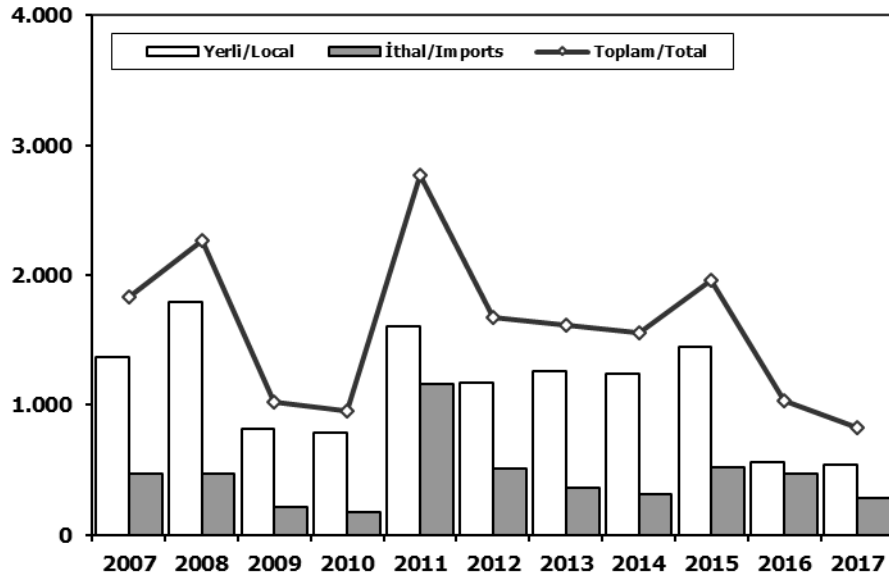


	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Yerli/Local	5.329	6.801	3.590	4.216	8.786	4.380	5.890	3.946	5.777	4.815	4.990
İthal/Imports	4.602	6.138	2.843	3.285	6.238	4.088	3.798	4.356	4.340	4.540	4.644
Toplam/Total	9.931	12.939	6.433	7.501	15.024	8.468	9.688	8.302	10.117	9.355	9.634
İthalat/Imports (%)	46	47	44	44	42	48	39	52	43	49	48



Ağır Ticari Araçlar Pazarı (2007-2017 Ocak)

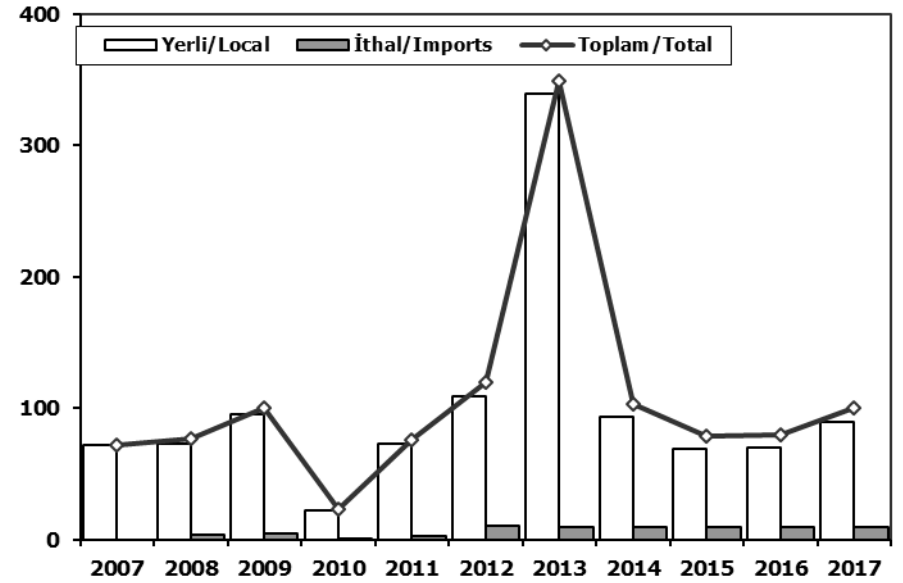
HCV Market (2007-2017 January)



	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Yerli/Local	1.368	1.794	812	781	1.602	1.168	1.258	1.241	1.446	558	539
İthal/Imports	465	471	213	174	1.164	506	359	314	515	469	286
Toplam/Total	1.833	2.265	1.025	955	2.766	1.674	1.617	1.555	1.961	1.027	825
İthalat/Imports (%)	25	21	21	18	42	30	22	20	26	46	35

Otobüs Pazarı (2007-2017 Ocak)

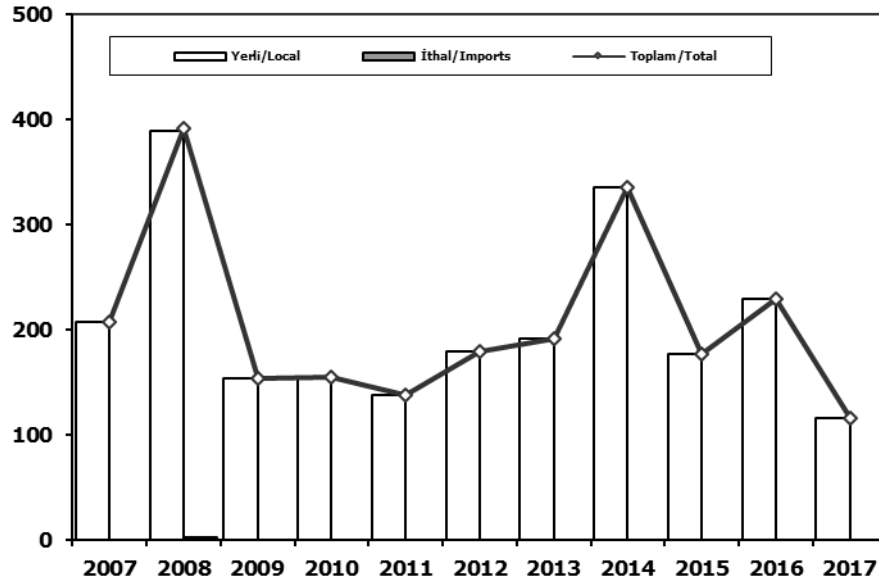
Bus Market (2007-2017 January)



	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Yerli/Local	72	73	95	22	73	109	339	93	69	70	90
İthal/Imports	0	4	5	1	3	11	10	10	10	10	10
Toplam/Total	72	77	100	23	76	120	349	103	79	80	100
İthalat/Imports (%)	0	5	5	4	4	9	3	10	13	13	10

Midibüs Pazarı (2007-2017 Ocak) (7-9 mt / 25-35 Kişilik)

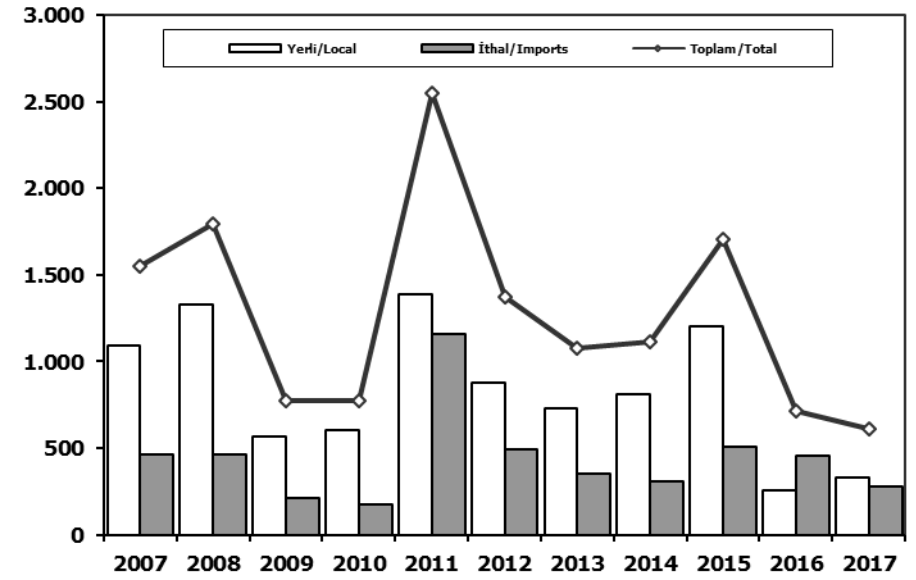
Midibus Market (2007-2017 January) (7-9 mt / 25-35 Passengers)



	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Yerli/Local	207	389	154	155	138	179	191	335	177	229	116
İthal/Imports	0	2	0	0	0	0	0	0	0	0	0
Toplam/Total	207	391	154	155	138	179	191	335	177	229	116
İthalat/Imports (%)	0	1	0	0	0	0	0	0	0	0	0

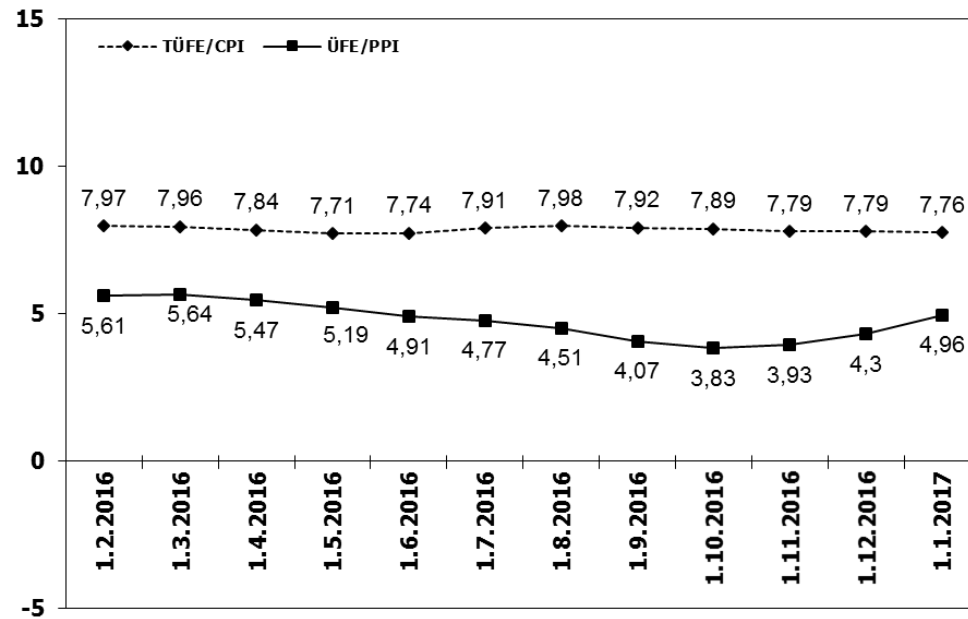
Kamyon Pazarı (2007-2017 Ocak)

Truck Market (2007-2017 January)

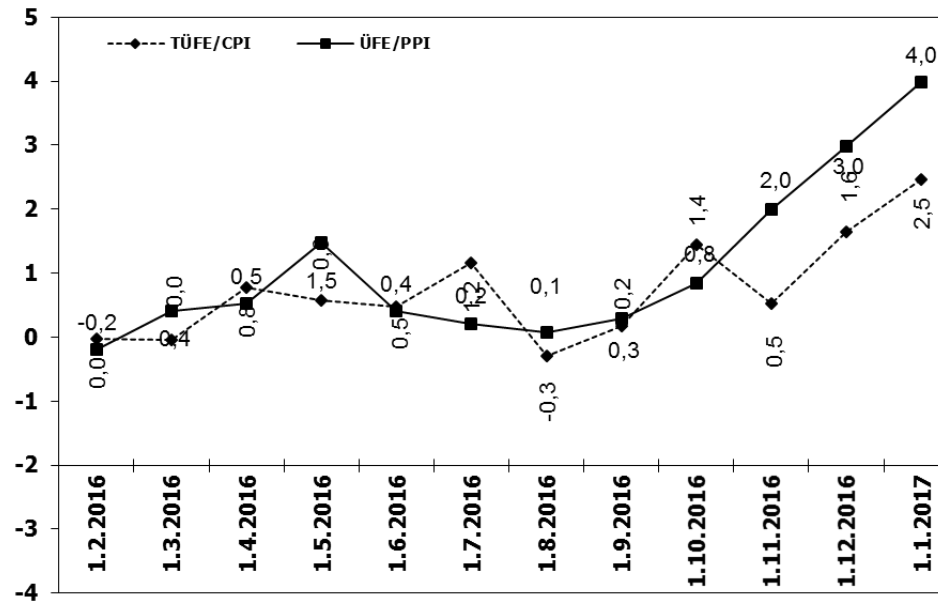


	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Yerli/Local	1.089	1.332	563	604	1.391	880	728	813	1.200	259	333
İthal/Imports	465	465	208	173	1.161	495	349	304	505	459	276
Toplam/Total	1.554	1.797	771	777	2.552	1.375	1.077	1.117	1.705	718	609
İthalat/Imports (%)	30	26	27	22	45	36	32	27	30	64	45

TÜFE ve ÜFE'nin 12 Aylık Ort. Değişimi (%) CPI and PPI 12 Months Avr. Changes (%)



TÜFE ve ÜFE'nin Aylık Değişimi (%) CPI and PPI Monthly Changes (%)



2017 Otomotiv Sanayii Dış Satışlar
2017 Automotive Industry Exports Sales

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2017 Yılı İthal Hafif Araç Satışları

2017 Light Vehicles Import Sales

2017 YILI İTHAL OTOMOBİL SATIŞLARI / P.Cars Import 2017

	2016 TOPLAMI 2016 Total	1	2	3	4	5	6	7	8	9	10	11	12	2017 TOPLAMI 2017 Total
VOLKSWAGEN	101.761	3.059												3.059
OPEL	55.471	1.577												1.577
DACIA	42.109	1.471												1.471
RENAULT	42.422	844												844
FORD	33.453	1.175												1.175
MERCEDES-BENZ	32.666	499												499
BMW	27.166	570												570
SKODA	28.876	925												925
NISSAN	30.513	1.154												1.154
HYUNDAI	26.463	1.413												1.413
PEUGEOT	25.440	637												637
SEAT	20.637	536												536
AUDI	22.005	625												625
CITROEN	17.041	515												515
KIA	14.398	426												426
TOYOTA	11.513	439												439
HONDA	8.714	206												206
SUZUKI	3.931	79												79
VOLVO	4.100	155												155
FIAT	3.103	106												106
LAND ROVER	2.108	34												34
JEEP	2.192	111												111
MINI	1.688	55												55
SUBARU	1.584	67												67
MAZDA	1.427	54												54
PORSCHE	827	66												66
MITSUBISHI	709	28												28
ALFA ROMEO	634	17												17
SSANGYONG	507	10												10
JAGUAR	481	6												6
DS	400	9												9
CHERY	144	0												0
SMART	192	2												2
INFINITI	120	6												6
LEXUS	64	16												16
MASERATI	72	2												2
PROTON	51	0												0
ASTON MARTIN	29	1												1
FERRARI	18	0												0
BENTLEY	9	1												1
LAMBORGHINI	7	0												0
TATA	0	0												0
GEELY	0	0												0
LANCIA	0	0												0
TOPLAM	565.045	16.896	0	0	0	0	0	0	0	0	0	0	0	16.896

2017 YILI İTHAL HAFİF TİCARİ ARAÇ SATIŞLARI / Light Commercial Vehicles Import 2017

	2016 TOPLAMI 2016 Total	1	2	3	4	5	6	7	8	9	10	11	12	2017 TOPLAMI 2017 Total
VOLKSWAGEN	32.772	1.255												1.255
RENAULT	15.091	519												519
PEUGEOT	8.402	157												157
MERCEDES-BENZ	8.070	343												343
CITROEN	6.884	438												438
FIAT	5.885	257												257
TOYOTA	5.645	356												356
DACIA	5.422	235												235
FORD	4.878	250												250
KIA	3.952	193												193
MITSUBISHI	3.533	173												173
HYUNDAI	2.244	134												134
IVECO	2.175	146												146
NISSAN	1.540	167												167
ISUZU	1.055	12												12
SSANGYONG	254	9												9
TATA	9	0												0
TOPLAM	107.811	4.644	0	0	0	0	0	0	0	0	0	0	0	4.644